

Fill in this information to identify your case:

Debtor 1	First Name George	Middle Name Lionel	Last Name Moncada
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS			
Case number (if known)	19-33426		

Check if this is an
amended filing

Official Form 106C

FIRST AMENDED 8/23/2019

Schedule C: The Property You Claim as Exempt

04/19

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions--such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds--may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Part 1: Identify the Property You Claim as Exempt

1. Which set of exemptions are you claiming? *Check one only, even if your spouse is filing with you.*

You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)
 You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

Changed to all Federal Exemptions

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
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Brief description:	<u>\$2,510.00</u>	<input checked="" type="checkbox"/> <u>\$2,510.00</u>	11 U.S.C. § 522(d)(2)
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2001 Mercedes 600 CL (approx. 60,000 miles) Condition: Good Debtor's community property interest listed only (1st exemption claimed for this asset)	<input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit
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Line from *Schedule A/B*: 3.1

Brief description:	<u>\$2,510.00</u>	<input type="checkbox"/> <u>\$2,510.00</u>	11 U.S.C. § 522(d)(5)
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2001 Mercedes 600 CL (approx. 60,000 miles) Condition: Good Debtor's community property interest listed only (2nd exemption claimed for this asset)	<input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit
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Line from *Schedule A/B*: 3.1

3. Are you claiming a homestead exemption of more than \$170,350?

(Subject to adjustment on 4/01/22 and every 3 years after that for cases filed on or after the date of adjustment.)

No
 Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?
 No
 Yes

Debtor 1 George Lionel MoncadaCase number (if known) 19-33426**Part 2: Additional Page**

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
	Copy the value from Schedule A/B	Check only one box for each exemption	
Brief description: 2018 Lincoln MKX (approx. 1,000 miles) Condition: Excellent Lease has no value for Debtor Line from Schedule A/B: <u>3.2</u>	<u>\$0.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(2)
Brief description: 2 Sofas (1st exemption claimed for this asset) Line from Schedule A/B: <u>6</u>	<u>\$1,000.00</u>	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Brief description: 2 Sofas (2nd exemption claimed for this asset) Line from Schedule A/B: <u>6</u>	<u>\$1,000.00</u>	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Brief description: Coffee Table Line from Schedule A/B: <u>6</u>	<u>\$200.00</u>	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Brief description: End Tables Line from Schedule A/B: <u>6</u>	<u>\$100.00</u>	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Brief description: Sofa Tables Line from Schedule A/B: <u>6</u>	<u>\$200.00</u>	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Brief description: Kitchen Tables and Chairs Line from Schedule A/B: <u>6</u>	<u>\$250.00</u>	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Brief description: Dining Tables and Chairs Line from Schedule A/B: <u>6</u>	<u>\$1,000.00</u>	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Brief description: China Cabinet Line from Schedule A/B: <u>6</u>	<u>\$2,000.00</u>	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)

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Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
Brief description: Refrigerator/Freezer	Copy the value from Schedule A/B <u>\$250.00</u>	<input checked="" type="checkbox"/> <u>\$250.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Check only one box for each exemption 11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>6</u>			
Brief description: Freezer	<u>\$100.00</u>	<input checked="" type="checkbox"/> <u>\$100.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>6</u>			
Brief description: Washing Machine	<u>\$200.00</u>	<input checked="" type="checkbox"/> <u>\$200.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>6</u>			
Brief description: Clother Dryer	<u>\$200.00</u>	<input checked="" type="checkbox"/> <u>\$200.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>6</u>			
Brief description: Dishes/Flatware	<u>\$500.00</u>	<input checked="" type="checkbox"/> <u>\$500.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>6</u>			
Brief description: China/Silverware	<u>\$1,000.00</u>	<input checked="" type="checkbox"/> <u>\$1,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>6</u>			
Brief description: Pots/Pans/Cookware	<u>\$200.00</u>	<input checked="" type="checkbox"/> <u>\$200.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>6</u>			
Brief description: 4 Beds	<u>\$2,000.00</u>	<input checked="" type="checkbox"/> <u>\$2,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>6</u>			
Brief description: Dressers/Nightstands	<u>\$3,000.00</u>	<input checked="" type="checkbox"/> <u>\$3,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>6</u>			

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Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
Brief description: Lamps/Accesories	Copy the value from Schedule A/B <u>\$1,000.00</u>	Check only one box for each exemption <input checked="" type="checkbox"/> \$1,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>6</u>			
Brief description: Yard/Landscaping Tools	<u>\$200.00</u>	<input checked="" type="checkbox"/> \$200.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>6</u>			
Brief description: Art Objects, wall art, books, frames, family albums, Compact Discs, DVS's and knick knacks (1st exemption claimed for this asset)	<u>\$2,200.00</u>	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>6</u>			
Brief description: Art Objects, wall art, books, frames, family albums, Compact Discs, DVS's and knick knacks (2nd exemption claimed for this asset)	<u>\$2,200.00</u>	<input checked="" type="checkbox"/> \$2,200.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Line from Schedule A/B: <u>6</u>			
Brief description: Desk	<u>\$500.00</u>	<input checked="" type="checkbox"/> \$500.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(6)
Line from Schedule A/B: <u>6</u>			
Brief description: Items in storage unit: personal, sentimental items, pictures, kids stuff, knick knacks (1st exemption claimed for this asset)	<u>\$1,000.00</u>	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>6</u>			
Brief description: Items in storage unit: personal, sentimental items, pictures, kids stuff, knick knacks (2nd exemption claimed for this asset)	<u>\$1,000.00</u>	<input checked="" type="checkbox"/> \$1,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Line from Schedule A/B: <u>6</u>			
Brief description: 4 Televisions (1st exemption claimed for this asset)	<u>\$500.00</u>	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>7</u>			

Debtor 1

George Lionel Moncada

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Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
	Copy the value from Schedule A/B	Check only one box for each exemption	
Brief description: 4 Televisions (2nd exemption claimed for this asset) Line from Schedule A/B: <u>7</u>	<u>\$500.00</u>	<input checked="" type="checkbox"/> <u>\$500.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Brief description: DVD Player (1st exemption claimed for this asset) Line from Schedule A/B: <u>7</u>	<u>\$25.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Brief description: DVD Player (2nd exemption claimed for this asset) Line from Schedule A/B: <u>7</u>	<u>\$25.00</u>	<input checked="" type="checkbox"/> <u>\$25.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(9)
Brief description: Personal Computer/Printer (of Debtor and used primarily for his contract work) (1st exemption claimed for this asset) Line from Schedule A/B: <u>7</u>	<u>\$1,200.00</u>	<input checked="" type="checkbox"/> <u>\$1,200.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(6)
Brief description: Personal Computer/Printer (of Debtor and used primarily for his contract work) (2nd exemption claimed for this asset) Line from Schedule A/B: <u>7</u>	<u>\$1,200.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Brief description: Cellular Telephones (one used primarily for Debtors work) (1st exemption claimed for this asset) Line from Schedule A/B: <u>7</u>	<u>\$1,000.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(6)
Brief description: Cellular Telephones (one used primarily for Debtors work) (2nd exemption claimed for this asset) Line from Schedule A/B: <u>7</u>	<u>\$1,000.00</u>	<input checked="" type="checkbox"/> <u>\$175.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Brief description: Clothing shoes and accessories for a family of 3 (1st exemption claimed for this asset) Line from Schedule A/B: <u>11</u>	<u>\$1,000.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Brief description: Clothing shoes and accessories for a family of 3 (2nd exemption claimed for this asset) Line from Schedule A/B: <u>11</u>	<u>\$1,000.00</u>	<input checked="" type="checkbox"/> <u>\$1,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)

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Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
	Copy the value from Schedule A/B	<i>Check only one box for each exemption</i>	
Brief description: Wedding Rings, Earrings, Necklaces, Costume Jewelry (most of which belong to Non-filing Spouse). (1st exemption claimed for this asset)	<u>\$5,000.00</u>	<input checked="" type="checkbox"/> <u>\$1,700.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(4)
Line from Schedule A/B: <u>12</u>			
Brief description: Wedding Rings, Earrings, Necklaces, Costume Jewelry (most of which belong to Non-filing Spouse). (2nd exemption claimed for this asset)	<u>\$5,000.00</u>	<input type="checkbox"/> <u>\$1,700.00</u> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Line from Schedule A/B: <u>12</u>			
Brief description: Dog	<u>\$0.00</u>	<input type="checkbox"/> <u>\$0.00</u> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Line from Schedule A/B: <u>13</u>			
Brief description: Wells Fargo Simple Business Gulfstream LLC Checking account #2988	<u>\$0.94</u>	<input checked="" type="checkbox"/> <u>\$0.94</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Line from Schedule A/B: <u>17.2</u>			
Brief description: Wells Fargo Personal Joint Checking account #3753	<u>\$52.85</u>	<input checked="" type="checkbox"/> <u>\$52.85</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Line from Schedule A/B: <u>17.3</u>			
Brief description: Wells Fargo Personal Joint Checking account #8028	<u>\$1.84</u>	<input checked="" type="checkbox"/> <u>\$1.84</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Line from Schedule A/B: <u>17.4</u>			
Brief description: Wells Fargo Personal Savings account Social Security account #4621 (1st exemption claimed for this asset)	<u>\$1,786.06</u>	<input checked="" type="checkbox"/> <u>\$1,786.06</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(10)(A)
Line from Schedule A/B: <u>17.5</u>			
Brief description: Wells Fargo Personal Savings account Social Security account #4621 (2nd exemption claimed for this asset)	<u>\$1,786.06</u>	<input type="checkbox"/> <u>\$0.00</u> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Line from Schedule A/B: <u>17.5</u>			
Brief description: Wells Fargo Retirement Savings account #0699	<u>\$51.13</u>	<input checked="" type="checkbox"/> <u>\$51.13</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Line from Schedule A/B: <u>17.6</u>			

Debtor 1 George Lionel MoncadaCase number (if known) 19-33426**Part 2: Additional Page**

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
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Copy the value from *Schedule A/B*
Check only one box for each exemption

Brief description: Social Security Retirement account of Debtor	<u>\$1,900.00</u>	<input checked="" type="checkbox"/> <u>\$1,900.00</u>	11 U.S.C. § 522(d)(10)(A)
Line from <i>Schedule A/B</i> : <u>21</u>		<input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	

Brief description: Social Security Retirement account of Non-filing Spouse	<u>\$326.00</u>	<input checked="" type="checkbox"/> <u>\$326.00</u>	11 U.S.C. § 522(d)(10)(A)
Line from <i>Schedule A/B</i> : <u>21</u>		<input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	

Brief description: Moncada Family Trust Established in 1998 in California	<u>\$205,000.00</u>	<input checked="" type="checkbox"/> <u>\$21,334.00</u>	11 U.S.C. § 541(c)(2)
George Moncada & Debra Moncada, Trustees	listed more detailed description and only amount of Debtors equity	<input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	
Beneficiaries each other, then children			

Current Value of Home (corrected as there was a typo made in the original Petition and Schedules) \$410,000.00 is the community property value for Debtor and Non-Filing Spouse jointly.

\$367,332.00 is the approximate current claim of the mortgage lien towards value leaving \$42,668.00 of equity between Debtor and Non-Filing Spouse. Debtors interest is ONLY \$21,334.00 as the Debtor's equity. The Debtors equity and interest in home owned by the Trust is what is listed herein.

The only property in the Trust since inception is the real property as follows:
13511 Layton Castle Lane, Cypress, TX 77429

Legal Description: LT 5 BLK 2
COLES CROSSING SEC 2

(1st exemption claimed for this asset) Line from *Schedule A/B*: 25

Debtor 1

George Lionel Moncada

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Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
Brief description: Moncada Family Trust Established in 1998 in California George Moncada & Debra Moncada, Trustees Beneficiaries each other, then children	Copy the value from <i>Schedule A/B</i> <u>\$205,000.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)

Current Value of Home (corrected as there was a typo made in the original Petition and Schedules) \$410,000.00 is the community property value for Debtor and Non-Filing Spouse jointly.

\$367,332.00 is the approximate current claim of the mortgage lien towards value leaving \$42,668.00 of equity between Debtor and Non-Filing Spouse. Debtors interest is ONLY \$21,334.00 as the Debtor's equity. The Debtors equity and interest in home owned by the Trust is what is listed herein.

**The only property in the Trust since inception is the real property as follows:
13511 Layton Castle Lane, Cypress, TX
77429**

**Legal Description: LT 5 BLK 2
COLES CROSSING SEC 2**

(2nd exemption claimed for this asset) Line from *Schedule A/B*: 25